



Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS, INC.

Announcement Type

New announcement

Date of this announcement

Wednesday June 16, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMR	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	50,625	07/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS, INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

50,625

The first date the options were exercised or other +convertible securities were converted

7/6/2021

The last date the options were exercised or other +convertible securities were converted

7/6/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

7/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

50,625

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

USD - US Dollar

What is the issue price per +security?

USD 0.98000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	115,515,451

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAF : CHESS DEPOSITARY INTERESTS RESTRICTED	10,185,719
IMRAH : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	2,045,500
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,696,689
IMRAK : OPTION EXPIRING 20-FEB-2030 EX US\$1.15	125,000
IMRAL : OPTION EXPIRING 13-MAY-2030 EX US\$0.89	1,690,280
IMRAM : OPTION EXPIRING 14-JUL-2030 EX \$1.58	100,000
IMRAN : OPTION EXPIRING 07-OCT-2030 EX USD \$1.96	135,000
IMRAQ : OPTION EXPIRING 05-MAY-2031 EX USD 1.55	449,200
IMRAR : OPTION EXPIRING 10-MAY-2031 EX USD 1.55	8,800
IMRAS : OPTION EXPIRING 17-MAY-2031 EX USD 1.55	2,000
IMRAO : OPTION EXPIRING 07-APR-2031 EX US\$1.61	185,000
IMRAP : OPTION EXPIRING 07-MAY-2031 EX US\$1.57	1,075,483



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